

**Fifth Amendment  
to  
Debt Service Forward Supply Agreement**

This Fifth Amendment dated as of January 5, 2012 (this “Amendment”), by and between the State of New Hampshire (the “Issuer”) and JPMorgan Chase Bank, N. A., as successor to Chemical Bank (the “Provider”) amends the Debt Service Forward Supply Agreement dated as of February 8, 1995 as heretofore amended (the “Original Agreement”), by and between the Issuer and Chemical Bank, as predecessor to the Provider.

**Preliminary Statement**

The Issuer and the Provider entered into the Original Agreement on February 8, 1995 with respect to the Issuer’s then outstanding Turnpike System Revenue Bonds, including without limitation, the Issuer’s Turnpike System Revenue Bonds, 1990 Series, dated March 15, 1990 (the “1990 Bonds”), Turnpike System Revenue Bonds, 1991 Refunding Series A, dated March 15, 1991 (the “1991 Series A Bonds”), Turnpike System Revenue Bonds, 1992 Refunding Series, dated August 1, 1992 (the “1992 Bonds”), and Turnpike System Revenue Bonds, 1994 Series A, dated February 1, 1994 (the “1994 Series A Bonds”). In 1999, the Issuer issued its Turnpike System Revenue Bonds, 1999 Series A (the “1999 Series A Bonds”) and its Turnpike System Revenue Bonds, 1999 Refunding Series B, dated February 1, 1999 (the “1999 Refunding Series Bonds” and collectively with the 1999 Series A Bonds, the “1999 Bonds”). A portion of the proceeds of the 1999 Refunding Series Bonds were used to advance refund the 1990 Bonds maturing on April 1 in each of the years 2001 through 2003. At that time, the Issuer and the Provider entered into the First Amendment dated February 11, 1999 (the “First Amendment”). In 2002, the Issuer issued its Turnpike System Revenue Bonds, 2002 Refunding Series (the “2002 Bonds”) for the purpose of currently refunding the 1992 Bonds maturing on April 1 in the years 2004 through 2020. At that time, the Issuer and the Provider entered into the Second Amendment dated January 4, 2002 (the “Second Amendment”). In 2003, the Issuer issued its Turnpike System Revenue Bonds, 2003 Refunding Series (the “2003 Bonds”) for the purpose of refunding the 1994 Series A Bonds maturing on February 1 in the years 2005 through 2014, inclusive, and 2019. At that time, the Issuer and the Provider entered into the Third Amendment dated August 7, 2003. In 2006, the Issuer issued its Turnpike System Revenue Bonds, 2006 Refunding Series (the “2006 Bonds”) pursuant to a Forward Delivery Bond Purchase Contract dated November 23, 2005, for the purpose of currently refunding the 1991 Series A Bonds maturing November 1, 2011. At that time, the Issuer and the Provider entered into the Fourth Amendment dated December 14, 2011 (the “Fourth Amendment”). In 2009, the Issuer issued its Turnpike System Revenue Bonds, 2009 Series A (Federally Taxable – Build America Bonds – Direct Payment) (the “2009 Series A Bonds”) and its Turnpike System Revenue Bonds, 2009 Refunding Series B dated December 1, 2009 (the “2009 Refunding Series B Bonds” and collectively with the 2009 Series A Bonds, the “2009 Bonds”). On January 5, 2012, the Issuer intends to issue its Turnpike System Revenue Bonds, 2012 Refunding Series (the “2012 Bonds”) pursuant to a forward Delivery Bond Purchase Contract dated as of July 27, 2011, between the Issuer and the Underwriters named therein. A portion of the proceeds of the 2012 Bonds will be used to currently refund \$45,870,000 aggregate principal amount of the 2002 Bonds maturing October 1, in the years 2013 through 2019, inclusive, and April 1, 2020 (the “Refunded Bonds”).

In connection with the refunding of the Refunded Bonds, the Issuer desires to amend the schedule of Bond Payment Requirements set forth in Exhibit B to the Original Agreement to reflect the refunding of the Refunded Bonds and to include portions of the 2012 Bonds, and accordingly, the Issuer and the Provider propose to enter into this Amendment in order to make such agreements.

In consideration of the mutual agreements contained in this Amendment and other good and valuable consideration, the receipt of which is hereby acknowledged, the parties hereto agree as follows for their own benefit:

Section 1. Effective the date of issuance of the 2012 Bonds, the Original Agreement shall be amended as follows:

(a) The definition of the term “Resolution” contained in Article I of the Original Agreement is hereby replaced in its entirety by the following definition:

“Resolution” means collectively the Issuer’s General Bond Resolution authorizing the issuance of State of New Hampshire Turnpike System Revenue Bonds adopted November 9, 1987, as amended and supplemented by Supplemental Resolutions adopted on March 21, 1990, March 27, 1991, August 12, 1992, February 9, 1994, February 3, 1999, August 31, 2001 (which Supplemental Resolution was subsequently ratified and confirmed on September 19, 2001), June 4, 2003, June 25, 2003, November 2, 2005, October 21, 2009 and June 22, 2011.

(b) Subparagraph (i) of Section 4.1(g) is hereby replaced in its entirety by the following subparagraph:

(i) the amount specified in Revised 2012 Exhibit B hereto for each Deposit Date as the Deposit Amount therefor is equal to either one-sixth of the interest due on each series of the Bonds (or with respect to the 1999 Series A Bonds, the 2003 Bonds, the 2006 Bonds, the 2009 Series B Bonds and the 2012 Bonds the specified amount of interest as shown on the Revised 2012 Exhibit A hereto) on the related Bond Payment Date or one-twelfth of the principal of each series of the Bonds (or with respect to the 1999 Series A Bonds, the 2003 Bonds, the 2006 Bonds, the 2009 Series B Bonds and the 2012 Bonds, the specified amount of principal as shown on the Revised 2012 Exhibit A hereto) due on the related Bond Payment Date.

(c) The date “November 2, 2005” in subparagraph (iv) of Section 4.1(g) is replaced with the following date: June 22, 2011.

(d) Revised 2006 Exhibit A to the Original Agreement is hereby replaced in its entirety by the Revised 2012 Exhibit A attached to this Amendment.

(e) Revised 2006 Exhibit B to the Original Agreement is hereby replaced in its entirety by the Revised 2012 Exhibit B attached to this Amendment.

Section 2. To the extent applicable, the Provider hereby waives compliance with the notice provision of Section 3.1(a) of the Original Agreement solely in connection with the issuance of the 2012 Bonds.

Section 3. The Issuer and the Provider acknowledge that the agreements effected by this Amendment have the effect of causing the Bond Payment Requirements set forth in Revised 2006 Exhibit B to change, thereby making the provisions of Section 3.1(b) of the Original Agreement applicable to the transactions relating to the refunding of the Refunded Bonds. The Issuer and the Provider further acknowledge that the provisions of clauses (i), (ii) and (iii) of said Section 3.1(b) have been satisfied and the Issuer hereby elects to continue the Original Agreement, as amended by this Amendment. The Provider has calculated that no Termination Value must be paid by the Issuer as a result of the change in Bond Payment Requirements resulting from the amendments set forth herein.

Section 4. Except as provided herein, all provisions, terms and conditions of the Original Agreement shall remain in full force and effect. As amended hereby, the Original Agreement is ratified and confirmed in all respects.

Section 5. All capitalized terms used herein and not otherwise defined herein shall have the meaning set forth in the Original Agreement.

Section 6. The validity of this Amendment shall be governed by, and construed in accordance with the laws of the State of New York, provided that the capacity, power of authority of the Issuer to enter into this Amendment shall be governed by and construed in accordance with the laws of the State of New Hampshire, without regard to conflict of law principles.

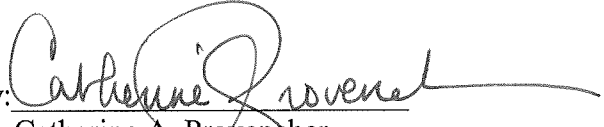
Section 7. This Amendment may be executed in any number of counterparts and by the different parties hereto on separate counterparts, each of which when executed and delivered shall be deemed to be an original and all of which taken together shall constitute one and the same instrument.

Section 8. This Amendment shall be effective upon execution by both parties hereto.

*[Remainder of page intentionally left blank; signature page follows.]*

IN WITNESS WHEREOF, the Issuer and the Provider have caused this Amendment to be executed by their respective duly authorized officers, all as of the date and year first above written.

STATE OF NEW HAMPSHIRE

By:   
Catherine A. Provencher  
State Treasurer

JPMORGAN CHASE BANK, N. A.

By: \_\_\_\_\_  
Name:  
Title:

IN WITNESS WHEREOF, the Issuer and the Provider have caused this Amendment to be executed by their respective duly authorized officers, all as of the date and year first above written.

STATE OF NEW HAMPSHIRE

By: \_\_\_\_\_  
Catherine A. Provencher  
State Treasurer

JPMORGAN CHASE BANK, N.A.

By: Linda C. Spivak  
Name: **Linda C. Spivak**  
Title: **Associate**

**REVISED 2012 EXHIBIT A**

Revised 2012 Exhibit A

State of New Hampshire  
Turnpike System Revenue Bonds  
1987 Series

	Interest Rate	Principal	Interest	Total
11/1/1994				
5/1/1995			246,393	246,393
11/1/1995	7.000%	1,530,000	246,393	1,776,393
5/1/1996			192,843	192,843
11/1/1996	7.200%	1,640,000	192,843	1,832,843
5/1/1997			133,803	133,803
11/1/1997	7.300%	1,755,000	133,803	1,888,803
5/1/1998			69,745	69,745
11/1/1998	7.400%	1,885,000	69,745	1,954,745
		6,810,000	1,285,565	8,095,565

Revised 2012 Exhibit A

State of New Hampshire  
Turnpike System Revenue Bonds  
1990 Series

	Interest Rate	Principal	Interest	Total
11/1/1994				
4/1/1995	6.400%	1,375,000	554,895	1,929,895
10/1/1995			510,895	510,895
4/1/1996	6.500%	1,460,000	510,895	1,970,895
10/1/1996			463,445	463,445
4/1/1997	6.600%	1,555,000	463,445	2,018,445
10/1/1997			412,130	412,130
4/1/1998	6.750%	1,660,000	412,130	2,072,130
10/1/1998			356,105	356,105
4/1/1999	6.800%	1,770,000	279,198	2,049,198
10/1/1999			65,205	65,205
4/1/2000	6.900%	1,890,000	65,205	1,955,205
		9,710,000	4,093,548	13,803,548



State of New Hampshire  
 Turnpike System Revenue Bonds  
 1991 Refunding Series A

	Interest Rate	Principal	Interest	Total
11/1/1994				
5/1/1995			1,412,636	1,412,636
11/1/1995	5.650%	305,000	1,412,636	1,717,636
5/1/1996			1,404,020	1,404,020
11/1/1996	5.800%	330,000	1,404,020	1,734,020
5/1/1997			1,394,450	1,394,450
11/1/1997	5.900%	350,000	1,394,450	1,744,450
5/1/1998			1,384,125	1,384,125
11/1/1998	6.100%	365,000	1,384,125	1,749,125
5/1/1999			1,372,993	1,372,993
11/1/1999	6.300%	385,000	1,372,993	1,757,993
5/1/2000			1,360,865	1,360,865
11/1/2000	6.400%	415,000	1,360,865	1,775,865
5/1/2001			1,347,585	1,347,585
11/1/2001	6.500%	440,000	1,347,585	1,787,585
5/1/2002			1,333,285	1,333,285
11/1/2002	6.600%	470,000	1,333,285	1,803,285
5/1/2003			1,317,775	1,317,775
11/1/2003	7.000%	3,220,000	1,317,775	4,537,775
5/1/2004			1,205,075	1,205,075
11/1/2004	7.000%	3,450,000	1,205,075	4,655,075
5/1/2005			1,084,325	1,084,325
11/1/2005	7.000%	3,690,000	1,084,325	4,774,325
5/1/2006			955,175	955,175
11/1/2006	7.000%	3,955,000	682,925	4,637,925
5/1/2007				
11/1/2007				
5/1/2008				
11/1/2008				
5/1/2009				
11/1/2009				
5/1/2010				
11/1/2010				
5/1/2011				
11/1/2011				
		17,375,000	30,872,368	48,247,368

State of New Hampshire  
 Turnpike System Revenue Bonds  
 1992 Series

	Interest Rate	Principal	Interest	Total
11/1/1994				
4/1/1995	4.100%	545,000	374,954	919,954
10/1/1995			363,781	363,781
4/1/1996	4.500%	510,000	363,781	873,781
10/1/1996			352,306	352,306
4/1/1997	4.700%	700,000	352,306	1,052,306
10/1/1997			335,856	335,856
4/1/1998	4.800%	240,000	335,856	575,856
10/1/1998			330,096	330,096
4/1/1999	5.000%	1,730,000	330,096	2,060,096
10/1/1999			286,846	286,846
4/1/2000	5.250%	2,785,000	286,846	3,071,846
10/1/2000			213,740	213,740
4/1/2001	5.300%	2,710,000	213,740	2,923,740
10/1/2001			141,925	141,925
4/1/2002	5.400%	3,525,000	141,925	3,666,925
10/1/2002			46,750	46,750
4/1/2003	5.500%	1,700,000	46,750	1,746,750
		14,445,000	4,517,556	18,962,556

State of New Hampshire  
 Turnpike System Revenue Bonds  
 1994 Series A

	Interest Rate	Principal	Interest	Total
11/1/1994				
2/1/1995				
8/1/1995			1,580,606	1,580,606
2/1/1996	3.350%	1,640,000	1,580,606	3,220,606
8/1/1996			1,553,136	1,553,136
2/1/1997	3.650%	1,020,000	1,553,136	2,573,136
8/1/1997			1,534,521	1,534,521
2/1/1998	3.850%	1,995,000	1,534,521	3,529,521
8/1/1998			1,496,118	1,496,118
2/1/1999	4.050%	955,000	1,496,118	2,451,118
8/1/1999			1,476,779	1,476,779
2/1/2000			1,476,779	1,476,779
8/1/2000			1,476,779	1,476,779
2/1/2001			1,476,779	1,476,779
8/1/2001			1,476,779	1,476,779
2/1/2002	4.300%	1,555,000	1,476,779	3,031,779
8/1/2002			1,443,346	1,443,346
2/1/2003	4.400%	1,655,000	1,443,346	3,098,346
8/1/2003			1,406,936	1,406,936
2/1/2004	4.500%	1,680,000	37,800	1,717,800
8/1/2004				
2/1/2005				
8/1/2005				
2/1/2006				
8/1/2006				
2/1/2007				
8/1/2007				
2/1/2008				
8/1/2008				
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8/1/2013				
2/1/2014				
8/1/2014				
2/1/2015				
8/1/2015				
2/1/2016				
8/1/2016				
2/1/2017				
8/1/2017				
2/1/2018				
8/1/2018				
2/1/2019				
		10,500,000	25,520,864	36,020,864

Revised 2012 Exhibit A

State of New Hampshire  
 Turnpike System Revenue Bonds  
 1999 Series A

	Interest Rate	Principal	Interest	Total
11/1/1994				
4/1/1995				
10/1/1995				
4/1/1996				
10/1/1996				
4/1/1997				
10/1/1997				
4/1/1998				
10/1/1998				
4/1/1999			39,296	39,296
10/1/1999			95,320	95,320
4/1/2000			95,320	95,320
10/1/2000			97,620	97,620
4/1/2001			97,620	97,620
10/1/2001			69,620	69,620
4/1/2002			69,620	69,620
10/1/2002			37,540	37,540
4/1/2003		25,000	37,540	62,540
		25,000	639,496	664,496

State of New Hampshire  
 Turnpike System Revenue Bonds  
 1999 Refunding Series B

	Interest Rate	Principal	Interest	Total
11/1/1994				
4/1/1995				
10/1/1995				
4/1/1996				
10/1/1996				
4/1/1997				
10/1/1997				
4/1/1998				
10/1/1998				
4/1/1999			37,611	37,611
10/1/1999			135,400	135,400
4/1/2000			135,400	135,400
10/1/2000			133,100	133,100
4/1/2001		2,020,000	133,100	2,153,100
10/1/2001			90,400	90,400
4/1/2002		2,160,000	90,400	2,250,400
10/1/2002			45,800	45,800
4/1/2003		2,290,000	45,800	2,335,800
		6,470,000	847,011	7,317,011

State of New Hampshire  
 Turnpike System Revenue Bonds  
 2002 Refunding Series

	Interest Rate	Principal	Interest	Total
11/1/1994				
4/1/1995				
10/1/1995				
4/1/1996				
10/1/1996				
4/1/1997				
10/1/1997				
4/1/1998				
10/1/1998				
4/1/1999				
10/1/1999				
4/1/2000				
10/1/2000				
4/1/2001				
10/1/2001				
4/1/2002	3.000%	80,000	1,014,749	1,094,749
10/1/2002		-	2,074,423	2,074,423
4/1/2003			2,074,423	2,074,423
10/1/2003	3.000%	1,495,000	2,074,423	3,569,423
4/1/2004			2,051,998	2,051,998
10/1/2004	3.000%	4,085,000	2,051,998	6,136,998
4/1/2005			1,990,723	1,990,723
10/1/2005	4.000%	3,360,000	1,990,723	5,350,723
4/1/2006			1,923,523	1,923,523
10/1/2006	4.000%/5.000%	3,775,000	1,923,523	5,698,523
4/1/2007			1,832,598	1,832,598
10/1/2007	4.000%	3,875,000	1,832,598	5,707,598
4/1/2008			1,755,098	1,755,098
10/1/2008	4.250%/5.000%	4,050,000	1,755,098	5,805,098
4/1/2009			1,657,410	1,657,410
10/1/2009	4.400%/5.250%	4,240,000	1,657,410	5,897,410
4/1/2010			1,552,889	1,552,889
10/1/2010	4.500%/5.250%	4,450,000	1,552,889	6,002,889
4/1/2011			1,440,858	1,440,858
10/1/2011	4.600%/5.250%	4,670,000	1,440,858	6,110,858
4/1/2012			129,019	1,322,381
10/1/2012	5.250%	4,915,000	129,019	6,237,381
4/1/2013				
10/1/2013				
4/1/2014				
10/1/2014				
4/1/2015				
10/1/2015				
4/1/2016				
10/1/2016				
4/1/2017				
10/1/2017				
4/1/2018				
10/1/2018				
4/1/2019				
10/1/2019				
4/1/2020				
		38,995,000	35,906,241	77,287,966

State of New Hampshire  
 Turnpike System Revenue Bonds  
 2003 Refunding Series

	Interest Rate	Principal	Interest	Total
8/1/1994				
2/1/1995				
8/1/1995				
2/1/1996				
8/1/1996				
2/1/1997				
8/1/1997				
2/1/1998				
8/1/1998				
2/1/1999				
8/1/1999				
2/1/2000				
8/1/2000				
2/1/2001				
8/1/2001				
2/1/2002				
8/1/2002				
2/1/2003				
8/1/2003				
2/1/2004			1,369,136	1,369,136
8/1/2004			1,369,136	1,369,136
2/1/2005		1,825,000	1,369,136	3,194,136
8/1/2005			1,327,161	1,327,161
2/1/2006		1,805,000	1,327,161	3,132,161
8/1/2006			1,284,744	1,284,744
2/1/2007		2,030,000	1,284,744	3,314,744
8/1/2007			1,236,024	1,236,024
2/1/2008		1,935,000	1,236,024	3,171,024
8/1/2008			1,187,649	1,187,649
2/1/2009		2,300,000	1,187,649	3,487,649
8/1/2009			1,129,574	1,129,574
2/1/2010		2,040,000	1,129,574	3,169,574
8/1/2010			1,077,554	1,077,554
2/1/2011		2,670,000	1,077,554	3,747,554
8/1/2011			1,008,801	1,008,801
2/1/2012		2,045,000	1,008,801	3,053,801
8/1/2012			960,631	960,631
2/1/2013		3,310,000	960,631	4,270,631
8/1/2013			868,481	868,481
2/1/2014		1,715,000	868,481	2,583,481
8/1/2014			823,463	823,463
2/1/2015			823,463	823,463
8/1/2015			823,463	823,463
2/1/2016		7,065,000	823,463	7,888,463
8/1/2016			720,506	720,506
2/1/2017		14,990,000	720,506	15,710,506
8/1/2017			240,188	240,188
2/1/2018		5,150,000	240,188	5,390,188
8/1/2018			282,500	282,500
2/1/2019		3,645,000	282,500	3,927,500
		52,525,000	30,048,884	82,573,884

Revised 2012 Exhibit A

State of New Hampshire  
Turnpike System Revenue Bonds  
2006 Refunding Series

	Interest Rate	Principal	Interest	Total
8/1/1994				
11/1/1994				
5/1/1995				
11/1/1995				
5/1/1996				
11/1/1996				
5/1/1997				
11/1/1997				
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11/1/2003				
5/1/2004				
11/1/2004				
5/1/2005				
11/1/2005				
5/1/2006				
11/1/2006				
5/1/2007		3,190,000	1,352,497	4,542,497
11/1/2007			905,875	905,875
5/1/2008		4,545,000	905,875	5,450,875
11/1/2008			792,250	792,250
5/1/2009		4,775,000	792,250	5,567,250
11/1/2009			672,875	672,875
5/1/2010		5,005,000	672,875	5,677,875
11/1/2010			547,750	547,750
5/1/2011		5,300,000	547,750	5,847,750
11/1/2011			415,250	415,250
1/15/2012*		3,606,667	138,417	3,745,083
		26,421,667	7,743,663	34,165,330

\*Represents a special Bond Payment Date established solely in connection with the delivery of the Fourth Amendment to Debt Service Forward Supply Agreement dated as of December 14, 2005.



State of New Hampshire  
 Turnpike System Revenue Bonds  
 2012 Refunding Series

	Interest Rate	Principal	Interest	Total
11/1/1994				
4/1/1995				
10/1/1995				
4/1/1996				
10/1/1996				
4/1/1997				
10/1/1997				
4/1/1998				
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10/1/2007				
4/1/2008				
10/1/2008				
4/1/2009				
10/1/2009				
4/1/2010				
10/1/2010				
4/1/2011				
10/1/2011				
4/1/2012*			-	-
10/1/2012*			882,390	882,390
4/1/2013			1,000,875	1,000,875
10/1/2013	4.000%	5,085,000	1,000,875	6,085,875
4/1/2014			899,175	899,175
10/1/2014	4.000%	5,315,000	899,175	6,214,175
4/1/2015			792,875	792,875
10/1/2015	5.000%	5,565,000	792,875	6,357,875
4/1/2016			653,750	653,750
10/1/2016	5.000%	5,135,000	653,750	5,788,750
4/1/2017			525,375	525,375
10/1/2017	5.000%	2,985,000	525,375	3,510,375
4/1/2018			450,750	450,750
10/1/2018	5.000%	7,815,000	450,750	8,265,750
4/1/2019			255,375	255,375
10/1/2019	5.000%	4,890,000	255,375	5,145,375
4/1/2020	5.000%	5,325,000	133,125	5,458,125
		42,115,000	10,171,865	52,286,865

\* Deposits adjusted for the Prior Receipts of \$596,681.25.

State of New Hampshire  
 Turnpike System Revenue Bonds  
 2009 Refunding Series B

	Interest Rate	Principal	Interest	Total
11/1/1994				
4/1/1995				
10/1/1995				
4/1/1996				
10/1/1996				
4/1/1997				
10/1/1997				
4/1/1998				
10/1/1998				
4/1/1999				
10/1/1999				
4/1/2000				
10/1/2000				
4/1/2001				
10/1/2001				
4/1/2002				
10/1/2002				
4/1/2003				
10/1/2003				
4/1/2004				
10/1/2004				
4/1/2005				
10/1/2005				
4/1/2006				
10/1/2006				
4/1/2007				
10/1/2007				
4/1/2008				
10/1/2008				
4/1/2009				
10/1/2009				
4/1/2010				
10/1/2010				
4/1/2011				
10/1/2011				
4/1/2012				
10/1/2012				
4/1/2013				
10/1/2013				
4/1/2014				
10/1/2014				
4/1/2015				
10/1/2015				
4/1/2016				
10/1/2016				
4/1/2017				
10/1/2017				
4/1/2018				
10/1/2018				
4/1/2019				
10/1/2019			381,000	381,000
4/1/2020	5.000%	5,825,000	381,000	6,206,000
10/1/2020				
4/1/2021				
		5,825,000	762,000	6,587,000

**REVISED 2012 EXHIBIT B**

BOS111 12617001.5

State of New Hampshire  
 New Hampshire Turnpike System  
 Revised 2012 Exhibit B

Date	Deposit Amount	Bond Payment Date	Bond Payment Requirement
2/20/1995	1,558,655.00		
3/20/1995	1,558,655.00		
		4/1/1995	1,458,265.00
4/20/1995	1,553,626.25		
		5/1/1995	829,514.38
5/20/1995	1,553,626.25		
6/20/1995	1,553,626.25		
7/20/1995	1,553,626.25		
		8/1/1995	1,580,606.25
8/20/1995	1,553,626.25		
9/20/1995	1,553,626.25		
		10/1/1995	3,359,622.50
10/20/1995	1,553,626.25		
		11/1/1995	3,035,278.75
11/20/1995	1,554,515.21		
12/20/1995	1,554,515.21		
1/20/1996	1,554,515.21		
		2/1/1996	3,220,606.25
2/20/1996	1,498,270.21		
3/20/1996	1,498,270.21		
		4/1/1996	5,329,622.50
4/20/1996	1,512,199.38		
		5/1/1996	1,596,862.50
5/20/1996	1,512,199.38		
6/20/1996	1,512,199.38		
7/20/1996	1,512,199.38		
		8/1/1996	1,553,136.25
8/20/1996	1,512,199.38		
9/20/1996	1,512,199.38		
		10/1/1996	3,300,697.50
10/20/1996	1,512,199.38		
		11/1/1996	3,566,862.50
11/20/1996	1,512,014.38		
12/20/1996	1,512,014.38		
1/20/1997	1,512,014.38		
		2/1/1997	2,573,136.25
2/20/1997	1,590,161.88		
3/20/1997	1,590,161.88		
		4/1/1997	5,555,697.50
4/20/1997	1,549,284.38		
		5/1/1997	1,528,252.50
5/20/1997	1,549,284.38		
6/20/1997	1,549,284.38		
7/20/1997	1,549,284.38		
		8/1/1997	1,534,521.25
8/20/1997	1,549,284.38		
9/20/1997	1,549,284.38		
		10/1/1997	3,232,932.50
10/20/1997	1,549,284.38		
		11/1/1997	3,633,252.50

State of New Hampshire  
 New Hampshire Turnpike System  
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Date	Deposit Amount	Bond Payment Date	Bond Payment Requirement
11/20/1997	1,548,970.63		
12/20/1997	1,548,970.63		
1/20/1998	1,548,970.63		
		2/1/1998	3,529,521.25
2/20/1998	1,455,903.33		
3/20/1998	1,455,903.33		
		4/1/1998	5,132,932.50
4/20/1998	1,578,939.17		
		5/1/1998	1,453,870.00
5/20/1998	1,578,939.17		
6/20/1998	1,578,939.17		
7/20/1998	1,578,939.17		
		8/1/1998	1,496,117.50
8/20/1998	1,578,939.17		
9/20/1998	1,578,939.17		
		10/1/1998	3,171,147.50
10/20/1998	1,578,939.17		
		11/1/1998	3,703,870.00
11/20/1998	1,410,042.92		
12/20/1998	1,410,042.92		
1/20/1999	1,410,042.92		
		2/1/1999	2,451,117.50
2/20/1999	1,327,236.46		
3/20/1999	1,327,236.46		
		4/1/1999	6,671,147.50
4/20/1999	1,407,914.79		
		5/1/1999	1,372,992.50
5/20/1999	1,407,914.79		
6/20/1999	1,407,914.79		
7/20/1999	1,407,914.79		
		8/1/1999	1,476,778.75
8/20/1999	1,407,914.79		
9/20/1999	1,407,914.79		
		10/1/1999	3,067,717.50
10/20/1999	1,407,914.79		
		11/1/1999	1,757,992.50
11/20/1999	1,408,393.54		
12/20/1999	1,408,393.54		
1/20/2000	1,408,393.54		
		2/1/2000	1,476,778.75
2/20/2000	1,408,393.54		
3/20/2000	1,408,393.54		
		4/1/2000	7,742,717.50
4/20/2000	1,389,925.00		
		5/1/2000	1,360,865.00
5/20/2000	1,389,925.00		
6/20/2000	1,389,925.00		
7/20/2000	1,389,925.00		
		8/1/2000	1,476,778.75
8/20/2000	1,389,925.00		
9/20/2000	1,389,925.00		
		10/1/2000	2,929,406.25
10/20/2000	1,389,925.00		
		11/1/2000	1,775,865.00
11/20/2000	1,389,795.00		
12/20/2000	1,389,795.00		
1/20/2001	1,389,795.00		
		2/1/2001	1,476,778.75
2/20/2001	1,519,378.33		
3/20/2001	1,519,378.33		
		4/1/2001	7,659,406.25
4/20/2001	1,575,209.17		
		5/1/2001	1,347,585.00
5/20/2001	1,575,209.17		
6/20/2001	1,575,209.17		
7/20/2001	1,575,209.17		
		8/1/2001	1,476,778.75
8/20/2001	1,575,209.17		
9/20/2001	1,575,209.17		
		10/1/2001	2,786,891.25
10/20/2001	1,575,209.17		
		11/1/2001	1,787,585.00

State of New Hampshire  
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Date	Deposit Amount	Bond Payment Date	Bond Payment Requirement
11/20/2001	1,575,325.83		
12/20/2001	1,575,325.83		
1/20/2002	1,526,084.38		
		2/1/2002	3,031,778.75
2/20/2002	1,528,845.63		
3/20/2002	1,528,845.63		
		4/1/2002	8,324,166.90
4/20/2002	1,341,857.29		
		5/1/2002	1,333,285.00
5/20/2002	1,341,857.29		
6/20/2002	1,341,857.29		
7/20/2002	1,341,857.29		
		8/1/2002	1,443,346.25
8/20/2002	1,341,857.29		
9/20/2002	1,341,857.29		
		10/1/2002	2,204,512.50
10/20/2002	1,466,440.63		
		11/1/2002	1,803,285.00
11/20/2002	1,693,022.29		
12/20/2002	1,693,022.29		
1/20/2003	1,693,022.29		
		2/1/2003	3,098,346.25
2/20/2003	1,689,037.29		
3/20/2003	1,689,037.29		
		4/1/2003	6,219,512.50
4/20/2003	1,332,772.29		
		5/1/2003	1,317,775.00
5/20/2003	1,332,772.29		
6/20/2003	1,332,772.29		
7/20/2003	1,332,772.29		
		8/1/2003	1,406,936.25
8/20/2003	1,332,772.29		
9/20/2003	1,332,772.29		
		10/1/2003	3,569,422.50
10/20/2003	1,544,868.13		
		11/1/2003	4,537,775.00
11/20/2003	1,545,251.46		
12/20/2003	1,545,251.46		
1/20/2004	1,545,251.46		
		2/1/2004	3,086,936.25
2/20/2004	1,551,034.79		
3/20/2004	1,551,034.79		
		4/1/2004	2,051,997.50
4/20/2004	1,551,034.79		
		5/1/2004	1,205,075.00
5/20/2004	1,551,034.79		
6/20/2004	1,551,034.79		
7/20/2004	1,551,034.79		
		8/1/2004	1,369,136.25
8/20/2004	1,551,034.79		
9/20/2004	1,551,034.79		
		10/1/2004	6,136,997.50
10/20/2004	1,480,405.63		
		11/1/2004	4,655,075.00
11/20/2004	1,480,280.63		
12/20/2004	1,480,280.63		
1/20/2005	1,480,280.63		
		2/1/2005	3,194,136.25
2/20/2005	1,471,618.13		
3/20/2005	1,471,618.13		
		4/1/2005	1,990,722.50

State of New Hampshire  
 New Hampshire Turnpike System  
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Date	Deposit Amount	Bond Payment Date	Bond Payment Requirement
4/20/2005	1,471,618.13		
5/20/2005	1,471,618.13	5/1/2005	1,084,325.00
6/20/2005	1,471,618.13		
7/20/2005	1,471,618.13		
8/20/2005	1,471,618.13	8/1/2005	1,327,161.25
9/20/2005	1,471,618.13		
10/20/2005	1,495,001.46	10/1/2005	5,350,722.50
11/20/2005	1,495,559.79	11/1/2005	4,774,325.00
12/20/2005	1,495,559.79		
1/20/2006	1,495,559.79		
2/20/2006	1,507,240.21	2/1/2006	3,132,161.25
3/20/2006	1,507,240.21		
4/20/2006	1,507,240.21	4/1/2006	1,923,522.50
5/20/2006	1,507,240.21	5/1/2006	955,175.00
6/20/2006	1,507,240.21		
7/20/2006	1,507,240.21		
8/20/2006	1,507,240.21	8/1/2006	1,284,743.75
9/20/2006	1,769,865.21		
10/20/2006	1,763,044.38	10/1/2006	5,698,522.50
11/20/2006	1,635,806.30	11/1/2006	4,093,425.00
12/20/2006	1,635,806.30		
1/20/2007	1,635,806.30		
2/20/2007	1,619,769.63	2/1/2007	3,314,743.75
3/20/2007	1,619,769.63		
4/20/2007	1,619,769.63	4/1/2007	1,832,597.50
5/20/2007	1,525,332.71	5/1/2007	4,542,496.53
6/20/2007	1,525,332.71		
7/20/2007	1,525,332.71		
8/20/2007	1,525,332.71	8/1/2007	1,236,023.75
9/20/2007	1,525,332.71		
10/20/2007	1,526,999.38	10/1/2007	5,707,597.50
11/20/2007	1,526,999.38	11/1/2007	905,875.00
12/20/2007	1,526,999.38		
1/20/2008	1,526,999.38		
2/20/2008	1,549,353.54	2/1/2008	3,171,023.75
3/20/2008	1,549,353.54		
4/20/2008	1,549,353.54	4/1/2008	1,755,097.50
5/20/2008	1,549,582.71	5/1/2008	5,450,875.00
6/20/2008	1,549,582.71		
7/20/2008	1,549,582.71		
		8/1/2008	1,187,648.75

State of New Hampshire  
 New Hampshire Turnpike System  
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Date	Deposit Amount	Bond Payment Date	Bond Payment Requirement
8/20/2008	1,549,582.71		
9/20/2008	1,549,582.71		
10/20/2008	1,549,134.79	10/1/2008	5,805,097.50
11/20/2008	1,549,134.79	11/1/2008	792,250.00
12/20/2008	1,549,134.79		
1/20/2009	1,549,134.79		
2/20/2009	1,517,788.96	2/1/2009	3,487,648.75
3/20/2009	1,517,788.96		
4/20/2009	1,517,788.96	4/1/2009	1,657,410.00
5/20/2009	1,517,059.79	5/1/2009	5,567,250.00
6/20/2009	1,517,059.79		
7/20/2009	1,517,059.79		
8/20/2009	1,517,059.79	8/1/2009	1,129,573.75
9/20/2009	1,517,059.79		
10/20/2009	1,517,139.58	10/1/2009	5,897,410.00
11/20/2009	1,517,139.58	11/1/2009	672,875.00
12/20/2009	1,517,139.58		
1/20/2010	1,517,139.58		
2/20/2010	1,560,969.58	2/1/2010	3,169,573.75
3/20/2010	1,560,969.58		
4/20/2010	1,560,969.58	4/1/2010	1,552,888.75
5/20/2010	1,564,698.75	5/1/2010	5,677,875.00
6/20/2010	1,564,698.75		
7/20/2010	1,564,698.75		
8/20/2010	1,564,698.75	8/1/2010	1,077,553.75
9/20/2010	1,564,698.75		
10/20/2010	1,564,360.21	10/1/2010	6,002,888.75
11/20/2010	1,564,360.21	11/1/2010	547,750.00
12/20/2010	1,564,360.21		
1/20/2011	1,564,360.21		
2/20/2011	1,500,818.13	2/1/2011	3,747,553.75
3/20/2011	1,500,818.13		
4/20/2011	1,500,818.13	4/1/2011	1,440,857.50
5/20/2011	1,487,901.46	5/1/2011	5,847,750.00
6/20/2011	1,487,901.46		
7/20/2011	1,487,901.46		
8/20/2011	1,487,901.46	8/1/2011	1,008,801.25
9/20/2011	1,487,901.46		
10/20/2011	1,488,572.08	10/1/2011	6,110,857.50
11/20/2011	1,488,572.08	11/1/2011	415,250.00
12/20/2011	1,488,572.08	1/15/2012*	3,745,083.33
1/20/2012	769,636.67		
2/20/2012	867,025.00	2/1/2012	3,053,801.25



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Date	Deposit Amount	Bond Payment Date	Bond Payment Requirement
3/20/2012	867,025.00		
4/20/2012	915,352.08	4/1/2012	607,214.58
5/20/2012	1,033,837.50	5/1/2012	-
6/20/2012	1,033,837.50		
7/20/2012	1,033,837.50		
8/20/2012	1,033,837.50	8/1/2012	960,631.25
9/20/2012	1,033,837.50		
10/20/2012	1,026,501.04	10/1/2012	6,044,893.75
11/20/2012	1,026,501.04		
12/20/2012	1,026,501.04		
1/20/2013	1,026,501.04		
2/20/2013	878,226.04	2/1/2013	4,270,631.25
3/20/2013	878,226.04		
4/20/2013	878,226.04	4/1/2013	1,000,875.00
5/20/2013	878,226.04		
6/20/2013	878,226.04		
7/20/2013	878,226.04		
8/20/2013	878,226.04	8/1/2013	868,481.25
9/20/2013	878,226.04		
10/20/2013	880,442.71	10/1/2013	6,085,875.00
11/20/2013	880,442.71		
12/20/2013	880,442.71		
1/20/2014	880,442.71		
2/20/2014	730,022.92	2/1/2014	2,583,481.25
3/20/2014	730,022.92		
4/20/2014	730,022.92	4/1/2014	899,175.00
5/20/2014	730,022.92		
6/20/2014	730,022.92		
7/20/2014	730,022.92		
8/20/2014	730,022.92	8/1/2014	823,462.50
9/20/2014	730,022.92		
10/20/2014	733,139.58	10/1/2014	6,214,175.00
11/20/2014	733,139.58		
12/20/2014	733,139.58		
1/20/2015	733,139.58		
2/20/2015	1,321,889.58	2/1/2015	823,462.50
3/20/2015	1,321,889.58		
4/20/2015	1,321,889.58	4/1/2015	792,875.00
5/20/2015	1,321,889.58		
6/20/2015	1,321,889.58		
7/20/2015	1,321,889.58		
8/20/2015	1,321,889.58	8/1/2015	823,462.50
9/20/2015	1,321,889.58		
		10/1/2015	6,357,875.00

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Date	Deposit Amount	Bond Payment Date	Bond Payment Requirement
10/20/2015	1,262,868.75		
11/20/2015	1,262,868.75		
12/20/2015	1,262,868.75		
1/20/2016	1,262,868.75		
		2/1/2016	7,888,462.50
2/20/2016	1,906,126.04		
3/20/2016	1,906,126.04		
		4/1/2016	653,750.00
4/20/2016	1,906,126.04		
5/20/2016	1,906,126.04		
6/20/2016	1,906,126.04		
7/20/2016	1,906,126.04		
		8/1/2016	720,506.25
8/20/2016	1,906,126.04		
9/20/2016	1,906,126.04		
		10/1/2016	5,788,750.00
10/20/2016	1,705,563.54		
11/20/2016	1,705,563.54		
12/20/2016	1,705,563.54		
1/20/2017	1,705,563.54		
		2/1/2017	15,710,506.25
2/20/2017	805,510.42		
3/20/2017	805,510.42		
		4/1/2017	525,375.00
4/20/2017	805,510.42		
5/20/2017	805,510.42		
6/20/2017	805,510.42		
7/20/2017	805,510.42		
		8/1/2017	240,187.50
8/20/2017	805,510.42		
9/20/2017	805,510.42		
		10/1/2017	3,510,375.00
10/20/2017	1,195,572.92		
11/20/2017	1,195,572.92		
12/20/2017	1,195,572.92		
1/20/2018	1,195,572.92		
		2/1/2018	5,390,187.50
2/20/2018	1,077,208.33		
3/20/2018	1,077,208.33		
		4/1/2018	450,750.00
4/20/2018	1,077,208.33		
5/20/2018	1,077,208.33		
6/20/2018	1,077,208.33		
7/20/2018	1,077,208.33		
		8/1/2018	282,500.00
8/20/2018	1,077,208.33		
9/20/2018	1,077,208.33		
		10/1/2018	8,265,750.00
10/20/2018	800,895.83		
11/20/2018	800,895.83		
12/20/2018	800,895.83		
1/20/2019	800,895.83		
		2/1/2019	3,927,500.00
2/20/2019	450,062.50		
3/20/2019	450,062.50		
		4/1/2019	255,375.00
4/20/2019	1,442,729.17		
5/20/2019	1,442,729.17		
6/20/2019	1,442,729.17		
7/20/2019	1,442,729.17		
8/20/2019	1,442,729.17		
9/20/2019	1,442,729.17		
		10/1/2019	5,526,375.00
10/20/2019	1,014,854.17		
11/20/2019	1,014,854.17		
12/20/2019	1,014,854.17		
1/20/2020	1,014,854.17		
2/20/2020	1,014,854.17		
3/20/2020	1,014,854.17		
		4/1/2020	11,664,125.00
<b>Total</b>	<b>415,089,334.47</b>		<b>414,544,834.47</b>