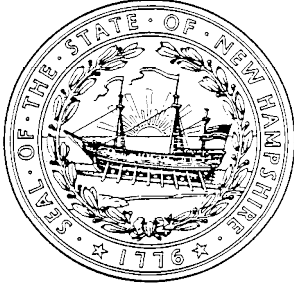


SUPPLEMENT DATED APRIL 10, 2023
TO
OFFICIAL STATEMENT DATED MARCH 30, 2023
RELATING TO



STATE OF NEW HAMPSHIRE

\$60,995,000
GENERAL OBLIGATION
CAPITAL IMPROVEMENT
BONDS
2023 SERIES A

\$16,255,000
GENERAL OBLIGATION
REFUNDING BONDS
2023 SERIES B

The State of New Hampshire Information Statement dated March 30, 2023 (the "State Information Statement"), appearing as Part II to the Official Statement for the above-referenced Bonds (the "Official Statement"), is hereby supplemented as follows:

The second paragraph of the section entitled "STATE FINANCES - Current Estimates for Fiscal Year 2023 and Proposed Budget for Fiscal Years 2024-2025" is deleted and replaced in its entirety with the following paragraph:

On April 6, 2023, the House passed its version of the budget for the next biennium and sent it to the Senate for its consideration. According to a comparative statement of undesignated surplus prepared by the Legislative Budget Assistant, the House budget uses revenue estimates for fiscal years 2023, 2024 and 2025 that project less revenue in each year as compared to the Governor's proposal of approximately \$42.7 million, \$34.1 million and \$28.0 million, respectively. The House budget also proposes increased spending in each year as compared to the Governor's proposal of approximately \$53.2 million, \$46.5 million and \$78.7 million, respectively. The House budget would result in a smaller transfer to the Rainy Day Fund as of June 30, 2023 of approximately \$35.4 million rather than the Governor's projected \$94 million. The total transfer to the Rainy Day Fund for the next biennium would be approximately \$10.9 million under the House budget rather than the Governor's projected \$87.4 million.

Except as specifically provided herein, the State Information Statement has not been updated or supplemented and contains information only through its date. The State Information Statement, together with this Supplement, should be read in its entirety.

THE STATE OF NEW HAMPSHIRE