

NH Municipal Bond Bank Dashboard

June 30, 2024

The New Hampshire Municipal Bond Bank was established by the NH State Legislature in 1977 (RSA 35-A). Since its inception, the Bond Bank has provided NH municipalities with \$3.339 billion in tax-exempt bonds. The Bond Bank has made 1,415 loans in its 127 bond issues to over 338 different governmental units statewide.

2024 Series B Tax-Exempt Bond and Refinancing Issued on May 21, 2024 Results

Governmental Unit	Loan Amount	TIC
Bedford School District	\$ 12,372,000	3.06%
Total 2024 Series B Loans	\$ 12,372,000	

Along with this new money issue, the Bond Bank refinanced their 2014 Series A Bonds for a total of \$27,190,000 in refunding bonds.

The Bond Bank's next new money bond issue is scheduled for July 10, 2024 and July 17, 2024.

NHMBB Credit Ratings

	1978 Resolution	2005 Resolution
Moody's	Aa2	Aa3
S&P Global	AA+*	AA+ **

*Affirmed rating June 25, 2024

**Ratings increase from AA to AA+ on December 23, 2022

Total NHMBB Debt Outstanding as of June 30, 2024

	1978 Resolution	2005 Resolution	QSCB
Total Loans Outstanding	\$ 943,246,016	\$ 42,658,252	\$ 8,730,000
Total Outstanding Debt	1,088,655,000	64,505,000	8,730,000

Cash Retained per Resolution:

	General Operating i-State Guaranteed Program		
	Unrestricted No Resolution	1978 Resolution	2005 Resolution
Resolution Cash		\$ 28,278,138	\$ 1,365,232
Unrestricted Cash	10,581,834	0	0
Total cash retained	10,581,834	28,278,138	1,365,232

*Reserve required by the Bond Resolutions.